

QUARTERLY REPORT AS AT MARCH 31, 2012

Milan, May 15, 2012 - Italmobiliare S.p.A. hereby announces that the quarterly report as at March 31, 2012, drafted in accordance with the current applicable laws, has been filed with the Company's registered office in Milan, Via Borgonuovo no. 20, and with Borsa Italiana S.p.A., and it is available to whoever may request for its review.

The quarterly report is also available on the Company's website www.italmobiliare.it

ITALMOBILIARE S.p.A.

ITALMOBILIARE ON THE INTERNET: <http://www.italmobiliare.it>

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