

QUARTERLY REPORT AS AT MARCH 31st, 2013

Milan, May 15, 2013 - Italmobiliare S.p.A. hereby announces that the quarterly report as at March 31st, 2013, prepared in compliance with the applicable laws and regulations, has been filed with the Company's registered office in Milan, Via Borgonuovo no. 20, with Borsa Italiana S.p.A., and also published on the Company's website www.italmobiliare.it, under section Investor/Financial Reports.

ITALMOBILIARE S.p.A.

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