

ANNUAL FINANCIAL REPORT AND EXPLANATORY REPORTS ON ITEMS ON THE AGENDA OF THE SHAREHOLDERS' MEETING CALLED FOR APRIL 21, 2016

Italmobiliare S.p.A. hereby announces that the **Annual Financial Report**, related to the fiscal year 2015, including draft financial statements and consolidated financial statements, Directors' report, the statement under art. 154-bis, 5th paragraph of Consolidated Law on Finance, the Auditors' Reports, the Board of Statutory Auditors' Report, the Corporate governance Report and the **Report on Remuneration**, as well as the **Explanatory Report** on the other item on the agenda of the upcoming shareholders' meeting, called for April 21, have been filed with the Company's registered office in Milan, Via Borgonuovo no. 20, with Borsa Italiana S.p.A. and the authorized storage system NIS-STORAGE; all of them are also available on the Company's website www.italmobiliare.it under section Governance/General Meetings.

Milan, March 29, 2016

ITALMOBILIARE S.p.A.

ITALMOBILIARE ON THE INTERNET: http://www.italmobiliare.it

Italmobiliare

Media Relations Tel. (0039) 02.29024.212

Investor Relations Tel. (0039) 02.29024.322