

### **ANNUAL FINANCIAL REPORT AND EXPLANATORY REPORTS ON ITEMS ON THE AGENDA OF THE SHAREHOLDERS' MEETING CALLED FOR MAY 27, 2015**

Italmobiliare S.p.A. hereby announces that the **Annual Financial Report**, related to the fiscal year 2014, including draft financial statements and consolidated financial statements, Directors' report, the statement under art. 154-bis, 5<sup>th</sup> paragraph of Consolidated Law on Finance, the Auditors' Reports, the Board of Statutory Auditors' Report, the Corporate governance Report and the Report on Remuneration, as well as the Explanatory Reports on the other items on the agenda of the upcoming shareholders' meeting, called for May 27, have been filed with the Company's registered office in Milan, Via Borgonuovo no. 20, with Borsa Italiana S.p.A. and the authorized storage system NIS-STORAGE; all of them are also available on the Company's website [www.italmobiliare.it](http://www.italmobiliare.it) under section Governance/General Meetings.

Milan, April 27, 2015

**ITALMOBILIARE S.p.A.**

<b>ITALMOBILIARE ON THE INTERNET: <a href="http://www.italmobiliare.it">http://www.italmobiliare.it</a></b>
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