

QUARTERLY REPORT AS AT MARCH 31st, 2014

Milan, May 15th, 2014 - Italmobiliare S.p.A. hereby announces that the quarterly report as at March 31st, 2014, prepared in compliance with the applicable laws and regulations, has been filed with the Company's registered office in Milan, Via Borgonuovo no. 20, Borsa Italiana S.p.A. and also published on the Company's website <u>www.italmobiliare.it</u>, under section Investor/Financial Reports.

ITALMOBILIARE S.p.A.

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