

QUARTERLY REPORT AS AT SEPTEMBER 30, 2012

Milan, November 14, 2012 - Italmobiliare S.p.A. hereby announces that the quarterly report as at September 30, 2012, prepared in compliance with the applicable laws and regulations, has been filed with the Company's registered office in Milan, Via Borgonuovo no. 20, and also published on the Company's website www.italmobiliare.it, under section Investor Relations/Reports.

ITALMOBILIARE S.p.A.

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