

HALF-YEAR FINANCIAL REPORT AS AT JUNE 30, 2012

Italmobiliare S.p.A. hereby announces that the half-year financial report as at June 30, 2012, along with the report of the Independent Auditors, is available, in compliance with the current applicable laws and regulations, at the Company's registered office in Milano, Via Borgonuovo no. 20, and it has been also published on the Company's website www.italmobiliare.it.

Milan, August 9, 2012

ITALMOBILIARE S.p.A.

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