

**2012 ANNUAL REPORT AND DOCUMENTATION FOR THE ANNUAL
GENERAL SHAREHOLDERS' MEETING MAY 29, 2013**

Italmobiliare S.p.A. hereby announces that the file containing the **Annual Report**, including draft financial statements and consolidated financial statements, Directors' report and the statement under art. 154-bis, 5th paragraph of Legislative Decree 24 February 1998 no. 58, drafted in accordance with the current applicable laws, has been filed with the Company's registered office in Milan, Via Borgonuovo no. 20, with Borsa Italiana S.p.A., and it is available on the Company's website www.italmobiliare.it under section Governance/General Meetings.

Italmobiliare further announces that the **Reports** on the second and third item on the agenda of the upcoming Annual General Shareholders' Meeting scheduled on May 29, are also available to the public, in accordance with the same disclosure modalities specified above.

Milan, April 23, 2013

ITALMOBILIARE S.p.A.

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