

**ITALMOBILIARE CONFIRMS ITS PARTICIPATION IN THE
SHAREHOLDERS' AGREEMENT OF MEDIOBANCA**

Milan, September 29, 2015 – The Board of Directors of Italmobiliare met today and resolved to confirm the participation of Italmobiliare in the Shareholders' Agreement ('Patto') of Mediobanca.

Italmobiliare will keep 1% of the share capital of the Bank syndicated to the Agreement out of the 1,56% of Mediobanca's share capital actually held by the company.

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