

2013 ANNUAL REPORT AND DOCUMENTATION FOR THE ANNUAL GENERAL SHAREHOLDERS' MEETING MAY 27, 2014

Italmobiliare S.p.A. hereby announces that the file containing the **Annual Report**, including draft financial statements and consolidated financial statements, Directors' report and the statement under art. 154-bis, 5th paragraph of Legislative Decree 24 February 1998 no. 58, drafted in accordance with the current applicable laws, has been filed with the Company's registered office in Milan, Via Borgonuovo no. 20, with Borsa Italiana S.p.A., and it is available on the Company's website www.italmobiliare.it under section Governance/General Meetings.

Italmobiliare further announces that the **Reports** on the second and third item on the agenda, ordinary session, and of the sole item on the agenda, extraordinary session, of the upcoming Annual General Shareholders' Meeting scheduled on May 27, are also available to the public at the Company's registered office, Borsa Italiana S.p.A. and on the Company's website under section Governance/General Meetings.

Milan, April 28, 2014

ITALMOBILIARE S.p.A.

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