

ITALMOBILIARE COMPLETES THE ACQUISITION OF “CASA DELLA SALUTE” FOCUSING ON HEALTHCARE SERVICES WITH AN INNOVATIVE AND HIGHLY DIGITALISED BUSINESS MODEL

The company was founded in 2014 when the first private centre for diagnostics and sports medicine opened. Since then it has been growing rapidly thanks to its high-quality healthcare services based on the optimisation of internal processes, the use of state-of-the-art technology and highly qualified medical staff.

Milan, December 10, 2020 – Italmobiliare has completed the purchase of a 92.5% share capital of Casa della Salute, as announced on 12 November. The acquisition concluded today involved an investment by Italmobiliare of 24 million euro. The CEO and founder Marco Fertonani holds the remaining 7,5% of the capital and he will keep on leading the company with the role of CEO.

One week after the announcement of the deal with the e-commerce platform Callmewine, the investment in Casa della Salute is the first completed investment of Italmobiliare's new focus on enhancing market opportunities in innovative sectors, starting from small cap growth companies with considerable growth potential, based on niches of excellence in the Italian business landscape.

Since 2017, Italmobiliare has invested about 500 million euro in top "Made in Italy" brands, supporting their significant growth with internal know-how and specific development and governance models.

Italmobiliare was assisted in this transaction by Giliberti Triscornia e Associati for the legal aspects, by Alonzo Committeri & Partners for the tax side, by EY for the financial due diligence and by EY-Parthenon for the commercial due diligence. Casa della Salute was assisted in the transaction, as well as in the strategic and business aspects, by Partners S.p.A. as financial advisor and by Ashurst for the legal aspects.

Disclaimer

This press release may contain forward-looking statements. These statements are based on the Group's current expectations and projections about future events and, by their nature, are subject to inherent risks and uncertainties. They relate to events and depend on circumstances that may or may not occur or exist in the future, and, as such, undue reliance should not be placed on them. Actual results may differ materially from those expressed in such statements as a result of a variety of factors, including: continued volatility and further deterioration of capital and financial markets, changes in commodity prices, changes in general economic conditions, economic growth and other changes in business conditions, changes in laws and regulations and the institutional environment (in each case in Italy or abroad), and many other factors, most of which are beyond the Group's control.

ITALMOBILIARE ON THE INTERNET: www.italmobiliare.it

Italmobiliare

Media Relations Tel. (0039) 02.29024.212

Investor Relations Tel. (0039) 02.29024.212