## Clessidra (100%)



## **PROFILE**

Clessidra is the leading manager of Private Equity funds exclusively dedicated to the Italian market, since inception in 2003 has completed 26 transactions with equity investments of over € 2 bn, 28 add-ons and 22 exits

In 2019, Clessidra promoted a diversification strategy expanding the company's activities into alternative investments and today operates through three companies, Clessidra Private Equity SGR, Clessidra Capital Credit SGR and Clessidra Factoring, respectively specialized in private equity activities, in the Unlikely-to-Pay ("UTP") and factoring sectors

Italmobiliare is the anchor investor of the funds Clessidra Capital Partners 3 and Clessidra Capital Partners 4

## PRIVATE EQUITY INVESTMENT STRATEGY

- Enterprise Value: €100 500 million
- Five core industries:



- Value creation themes:



for the global market



in the domestic market



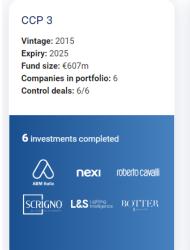


Develop and institutionalise family-owned businesses

Execute buy and build strategies in fragmented industries

## INVESTMENT PLATFORMS









- Clessidra Restructuring Fund (CRF) invests in financial credits of Italian companies in temporary financial tension but with solid industrial fundamentals and has €350m of asset under management
- Clessidra Private Debt Fund finances industrial growth projects of performing companies, in 2022 it has raised €136m of funds



 Clessidra Factoring offers its customers a series of specialized services in the financing and management of business receivables