

SIDI Sport (100%)



PROFILE

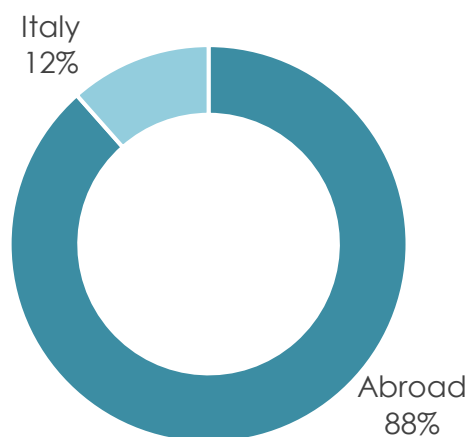
SIDI Sport is an Italian Company recognized globally as leader in the production of cycling and motorcycling shoes, becoming co-protagonist of extraordinary victories that inscribed the legend of these sports

SIDI is an iconic and international brand, famous for the high quality of its products which are used by the most important professional and amateur athletes all over the world

Almost 90% of the sales are generated abroad thanks to a global distribution network

REVENUES BREAKDOWN

By geography



Note: 2021 data

MAIN PRODUCTS

Cycling



Motorcycling



KEY FINANCIALS

(€ m)	2019	2020	2021
Revenues	28.0	28.6	37.9
YoY % var.	-0.6%	2.2%	32.4%
EBITDA	3.2	5.0	7.4
% margin	11.5%	17.5%	19.5%
Net income	2.0	3.4	4.7
Capex	0.0	0.6	0.1
Net debt (cash)	-13.9	-16.4	-18.9