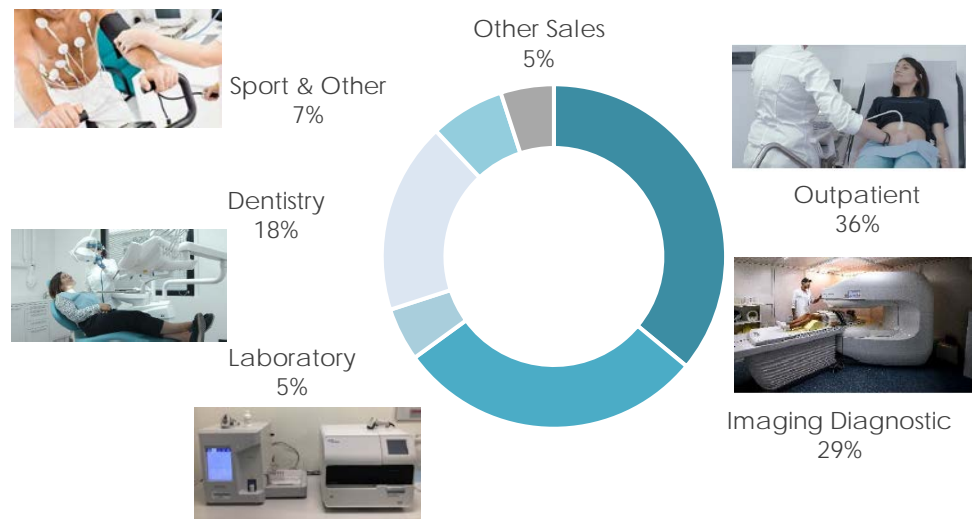


PROFILE

- Casa della Salute is an integrated operator of health centers, built around the concept that a wide array of high-quality private health services such as imaging diagnostics and physiotherapy can be provided at accessible prices and with short waiting lists
- Company's growth is driven by a disruptive business model, based on advanced IT systems and state-of-the-art equipment, that allows high operational efficiency and prices close to national healthcare ticket
- The company doubled its size in 2019 by opening 5 new centers that enabled the firm to consolidate its position in Liguria and enter in Piedmont. Further new openings are expected in 2021 and 2022

REVENUES BREAKDOWN BY SERVICE



Note: 2019 data

GEOGRAPHICAL PRESENCE



- 8 centers located in Liguria and Piedmont, specifically in:
 - Genova (3x)
 - Manesseno (GE)
 - Busalla (GE)
 - Albenga (SV)
 - Biella (BI)
 - Alessandria (AL)

KEY FINANCIALS

| (€ m) | 2018 | 2019 | 6M20 |
|-----------------|------|-------|------|
| Centers n. | 3 | 8 | 8 |
| Revenues | 5.7 | 12.2 | 6.7 |
| YoY % var. | | +114% | |
| EBITDA | | 1.2 | 0.4 |
| % margin | | 9.7% | 6.3% |
| Net debt (cash) | | 6.1 | 7.3 |

Additional costs and reduction in traffic due to Covid-19

Five new centers opened during 2019