

Portfolio companies: Autogas – AGN Energia (30%)



Profile

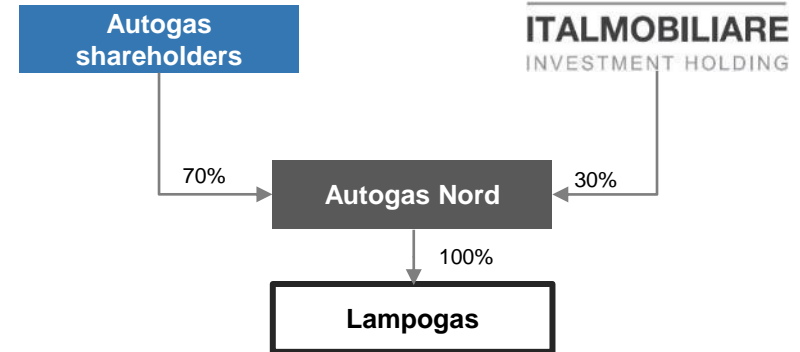
Autogas – AGN Energia, based in Genoa, operates mainly in Italy in the distribution of LPG gas for domestic use (small tanks, meters, small networks), commercial and industrial uses.

The Group has gradually diversified its business, exploiting a loyal customer base for cross selling other products (electricity and natural gas) and services (consultancy for efficiency).

In line with its strategy of market consolidation, Autogas has acquired 100% of Lampogas Group, another leading Italian operator active in the sale of LPG, almost doubling its size and aggregating its offer under the new brand: AGN ENERGIA.

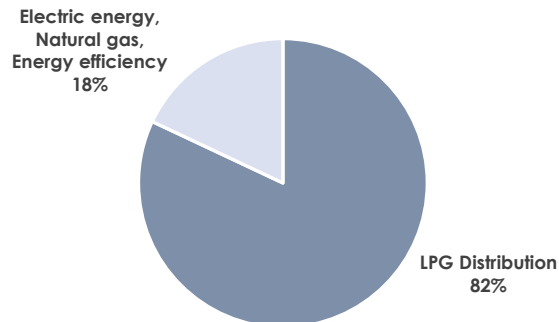
Transaction structure

AGN financed the acquisition of Lampogas partly through a **€60 m capital increase subscribed by Italmobiliare** and partly through bank financing.



Revenues Breakdown

By service



Key financials

Results € Million	2019 preliminary	2018 pro-forma
Revenues	487.7	526.2
EBITDA	36.0	34.4
Profit	4.8	7.8