

NOTICE FOR THOSE ENTITLED TO VOTE AT THE
ORDINARY SHAREHOLDERS' MEETING OF ITALMOBILIARE S.P.A.
CALLED FOR APRIL 21, 2020

As a partial modification and integration of what was published on March 11, 2020 on the Company's website and as an abstract in the newspapers on March 12, 2020, it should be noted that those entitled to vote at the Shareholders' Meeting of Italmobiliare S.p.A. are called to the Ordinary Shareholders' Meeting on April 21, 2020 at 10.30 am, **at the registered office in Milan, Via Borgonuovo 20**, with the same agenda.

Pursuant to art. 106 of Decree Law no. 18 of March 17, 2020 (the so-called "Cura Italia" Decree), the Company has provided for participation in the Shareholders' Meeting to take place **exclusively through the designated representative** pursuant to art. 135-*undecies*, of Legislative Decree no. 58/98. The Company has designated Computershare S.p.A. as the representative to whom proxies with voting instructions must be given using the specific form prepared for the purpose.

To the extent permitted by law, persons entitled to attend pursuant to the law may be allowed to attend the Shareholders' Meeting by teleconference, providing they can be identified. Instructions for participation in the Shareholders' Meeting by teleconference will be given by the Company to those who are interested.

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All the instructions concerning the shareholders' meeting as well as any other information required by law are contained in the integrated text of the notice of calling published on the Company's website www.italmobiliare.it, in the Governance/Shareholders' Meeting section, on March 21, 2020, as well as being available from the authorized eMarket Storage mechanism at www.emarketstorage.com.

For the Board of Directors
The Chairman
Laura Zanetti