

ANNUAL FINANCIAL REPORT AND EXPLANATORY REPORTS ON ITEMS ON THE AGENDA OF THE SHAREHOLDERS' MEETING CALLED FOR 19 APRIL 2017

Italmobiliare S.p.A. hereby announces that the **Annual Financial Report**, related to the fiscal year 2016, including draft financial statements and consolidated financial statements, Directors' report, the statement under art. 154-bis, 5th paragraph of Consolidated Law on Finance, the Auditors' Reports, the Board of Statutory Auditors' Report, the Corporate governance Report and the **Report on Remuneration**, as well as the **Explanatory Report** on the other item on the agenda of the upcoming shareholders' meeting, called for 19 April 2017, have been filed with the Company's registered office in Milan, Via Borgonuovo no. 20 and the authorized storage system eMarket STORAGE; all of them are also available on the Company's website www.italmobiliare.it under section *Governance/General Meetings*.

Milan, 27 March 2017

ITALMOBILIARE S.p.A.