

**DOCUMENTATION FOR THE ANNUAL GENERAL
SHAREHOLDERS' MEETING MAY 24-25, 2011**

Milan, April 12th, 2011 - Italmobiliare S.p.A. hereby announces that the reports concerning the appointment of the Board of Directors and the Board of Statutory Auditors, items on the agenda of the Annual General Shareholders' Meeting which will be held on May 24, 2011 on first call and the following day on second call, are available to whoever may request for their review at the Company's registered office in Milan, via Borgonuovo no. 20 and at Borsa Italiana S.p.A.

The aforementioned reports are also available on the Company's website www.italmobiliare.it

ITALMOBILIARE S.p.A.

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