

**SHAREHOLDERS' MEETING**

**Milan, April 23, 2010** - The Shareholders are informed that, on the basis of the information available, the company expects to hold the Shareholders' Meeting **on second call** at the Intesa Sanpaolo Assembly Hall – Piazza Belgioioso 1 on Thursday, April 29, 2010, 3.30 p.m.

In order to facilitate entry, Shareholders in possession of ordinary shares are invited to bring a copy of the communication received from the intermediary.