

Separate Financial Statements and Consolidated Financial Statements as at and for the year to December 31, 2009

Milan, April 29, 2010 - Notice is hereby given that the Italmobiliare S.p.A. Shareholders' Meeting held in Milan on April 29, 2010, carried resolutions approving, among other things, the separate financial statements as at and for the year to December 31, 2009, and consequently, as of today, the volume containing the separate financial statements and the group consolidated financial statements as well as the additional documentation required under art. 77 of CONSOB resolution no. 11971 of May 14, 1999, is available at the company head office in via Borgonuovo 20, Milan, and at Borsa Italiana S.p.A.

The above documents are also available on the company website, at the address www.italmobiliare.it.

The minutes of the Shareholders' Meeting will be made available to the public at the company head office and at Borsa Italiana S.p.A. in the terms envisaged by the aforementioned CONSOB resolution.

Dividend financial year 2009

The Italmobiliare S.p.A. Shareholders' Meeting held in Milan on April 29, 2010, carried a resolution approving distribution of a gross dividend for financial year 2009 of **0.856 euro** to each ordinary share and **0.934 euro** to each savings share.

The dividend will be paid on **May 27, 2010**, through the "Intermediaries" belonging to the Monte Titoli S.p.A. centralized management system; the shares will trade ex dividend as from **May 24, 2010**, the detachment date for coupon no. 21.

Shareholders whose shares have not been dematerialized must previously deliver their shares to an "Intermediary" for introduction into the centralized dematerialization management system, pursuant to art. 51 of CONSOB resolution no. 11768 of December 23, 1998, and subsequent amendments.